February 2007

Standards Column -- Restructuring NISO's Standard Committees

Todd Carpenter

NISO, tcarpenter@niso.org

Follow this and additional works at: <https://docs.lib.purdue.edu/atg>

Part of the [Library and Information Science Commons](#)

Recommended Citation

Carpenter, Todd (2007) "Standards Column -- Restructuring NISO's Standard Committees," *Against the Grain*: Vol. 19: Iss. 1, Article 38.

DOI: <https://doi.org/10.7771/2380-176X.5259>

This document has been made available through Purdue e-Pubs, a service of the Purdue University Libraries. Please contact epubs@purdue.edu for additional information.

about your lines, your delivery, your entrances and exits. You try to define your role, while studying theirs.

Of course any job is always something of a performance, no matter how long you've been at it. And at some point, "Opening Night" was a long time ago. You have your lines down so well you can deliver them without thinking. When other cast members speak theirs, there's hardly a need to listen. Members of the cast come and go, of course ... but can't somebody do something about this script? If not, if the script isn't rewritten once in awhile, to longtimers each workday begins to feel like veteran cast members of *Les Misérables* must have felt somewhere about fifteen years into the run.

Even *Les Misérables* didn't last forever, though. It ran for 6,680 performances on Broadway. Eventually, enough is enough. Everyone from the hinterland had seen it. New Yorkers long ago were no more conscious of *Les Mis* than they were of the Triborough Bridge. It's easy for a production to rest on past plaudits, and for a long time. So too for a library vendor rep. It works.

Until it doesn't. What anyone who speaks on behalf of a vendor really represents is themselves. That is, their own ability to deliver on promises, things that will happen in the future. There's the short-term future, as in a jaunty, "Sure, I can take care of that." Then there's the middle-term future, "Of course we'll be ready for that by then." And finally the longer-term future, "We know where things are going." That last future may not have much to do with the other two. In fact, the short-term future is really the past, "We know how to do a known thing that we've done many times before."

One day, after a long time working with one set of futures, you may find it's time to try out another. And there's nothing to say it will have much to do with your own past. 🌿

As I See It! from page 78

many different levels, whether the sale of an individual journal or an entire publishing company. An investor is likely to get a good price on exit.

Secondly, scholarly publishing is stable, and is not subject to the ups and downs of the economic cycle. That means that publishing scholarly books and journals is relatively easy to predict and plan for.

Thirdly, scholarly publishing generates cash. Journal subscriptions are paid before many of the costs of publishing are incurred. That cash flow means that publishers' cash requirements are much lower than in most other industries.

Any cash positive, stable, predictable business in a sector where there is a real market for companies that are for sale is immediately attractive to private investors. So watch for more of the same. 🌿

Against the Grain / February 2007

Standards Column — Restructuring NISO's Standards Committees

by **Todd Carpenter** (Managing Director, NISO) <tcarpenter@niso.org>

During the recent **American Library Association Midwinter** meeting in Seattle, I had the opportunity to meet with more than sixty members of our community to discuss the new directions that **NISO** is taking in the leadership of the development of standards. Certainly, this column would hardly be compelling reading if it constantly focused only on the internal structure and developments within our organization. Indeed, there are important standards developments and ongoing work that you all need to be aware of and these concerns will be the focus of future columns.

However, as **NISO** is at an important crossroads and the changes we are putting in place will have a significant, profound, and, I believe, positive impact on the how we coordinate standards development and promotion as well as the types of standards we develop, it is important that we explain in some detail how the new structure will work and what we hope to achieve. We hope that those interested in standards work and **NISO**'s directions will provide valuable input on our activities in order to further improve and smooth the process.

As background, since many of you might not be familiar with **NISO**'s structure, let me explain the oversight process that has been in place. Reporting to the Board of Directors is a **Standards Development Committee (SDC)**, whose responsibility is to both provide advice on the organization's strategic direction in areas of standards and to monitor the activities of the various working groups that generate and update **NISO**'s standards portfolio. This committee has performed a difficult job commendably, despite its small size and broad responsibilities. However, it is unrealistic to expect that a small number of people will have the breadth of knowledge, or the time to commit, to managing the work of nearly thirty active and diverse standards-setting technical groups. With a diverse portfolio of standards ranging from bibliographic formats to Web services and from metasearch to binding, no group comprised of fewer than ten people could realistically hope to keep pace with all of the underlying issues and ramifications to effectively direct it all. Those who have served on and lead the **SDC** deserve our great thanks for their energy and commitment to **NISO**'s governance and for the work that they have done in stewarding the standards process.

Among the many recommendations that were offered during the strategic planning process over the past two years, the restructuring of the **SDC** was among the top priorities. The two key responsibilities, of setting strategic

direction and of managing the working groups, would need to be split up and addressed separately in order to focus the efforts in these areas, albeit with significant communication back and forth between the groups managing these responsibilities. Furthermore, to expand the breadth of expertise and ease the management burden of diverse community needs, separate topic areas that will provide arenas for more concentrated attention on standards in those areas would need to be organized to provide a more cohesive and efficient oversight of the work underway.

To begin, we have created four separate committees to lead our standards process. The Architecture Committee will review **NISO**'s strategic vision and convene Topic Committees to manage a portfolio of standards activities.

These Topic Committees will coordinate and monitor the work of the Working Groups, which will continue to explore issues and come to consensus on standards. We are currently organizing three Topic Committees: Discovery to Delivery, Content and Collection Management, and Business Information. Although these three areas comprise the majority of

NISO's activities, it is not expected that all of **NISO**'s standards will fit neatly into these three groups or that its work will be limited to these three topic areas. Realistically, there are limited resources to organize these groups and developing too many committees simultaneously risks not organizing any well enough to succeed. Over time, additional Topic Committees may form or be divided into more specific areas of focus.

The Architecture Committee will play a key role in the oversight and direction of **NISO** and in concentrating **NISO**'s limited resources on those key areas where they can be most effective. Bringing together a diverse group of experienced leadership will ensure that **NISO** is addressing issues affecting our constituency. The expectation is that this group will provide a vision of where standards need to be developed, point out areas of overlap with other standards bodies, and identify forces outside our current environment that will impact our future standards development activities. Led by **Chuck Koscher**, Technology Director at **CrossRef** and a member of **NISO**'s Board of Directors, the Committee will include representatives from each of our communities: in the library and publishing communities, from automation and other vendors, from the academy, and from other standards-setting organizations. The Architecture Committee's primary short-term goal will be the expansion of the **NISO Strategic**

continued on page 80

Framework developed in 2006, particularly the analysis of other standards organizations' activities to discern areas of overlap and gaps in standard development. For those areas where NISO's activities overlap with other areas of standards, we will look to partner with the standards organizations in those fields to find common solutions. Where there are gaps, the Committee will look at ways that NISO can energize activities in those areas.

Since much of the standards activity at NISO has focused on the important work of creating, organizing and curating information, the Content and Collection Management Committee will be the largest Topic Committee and will manage the largest portfolio of standards. Leading this important committee will be **Ted Koppel**, Verdi Product Manager at **Ex Libris**. The portfolio of this group will include management of standards such as: **Standard Address Number (Z39.43)**, **International Standard Serial Numbering - ISSN (Z39.9/ISO 3297)**, **The Dublin Core Metadata Element Set (Z39.85/ISO15836)**, and **Library Binding (Z39.78)**. With the maturation of electronic resource products and services, many aspects of this topic will develop as critical areas for standards work. Key points of friction such as licensing, resource management systems and preservation are areas the Committee will explore for standardization.

The Discovery to Delivery Topic Committee's focus will be on search, retrieval, and

distribution systems and the standards that underlie and improve their performance. **Mike Teets**, Vice President, Global Product Architecture at **OCLC**, has agreed to lead this committee. Among NISO's current standards that will be coordinated by this group are: **Information Retrieval: Application Service Definition & Protocol Specification (Z39.50)**, **OpenURL Framework (Z39.88)**, and the **Circulation Interchange Protocol — NCIP (Z39.83)**. Future developments involving the exchange of bibliographic information, search functionality, and semantic Web developments will make this an exciting area of growth for NISO.

Business Information is the third of the initial Topic Committees NISO is organizing. As business intelligence and data play an increasingly important role in successful operations, focusing on this area will help to improve publisher and library productivity. **Patricia Brennan**, Manager, Product Development at **Thomson Scientific**, will lead this group. Current NISO standards that will be managed by the Business Information Committee include: **Standardized Usage Statistics Harvesting Initiative — SUSHI (Z39.93)**, **Information Services and Use: Metrics & Statistics for Libraries and Information Providers — Data Dictionary (Z39.7)** and **Criteria for Price Indexes (Z39.20/ISO 9230)**. Other areas of exploration will include library performance measures, application of online usage data and organizational identifiers.

Over the past two months, NISO has been reaching out to solicit participation in these different committees and we have met with terrific response. Only a handful of people we have

approached were unwilling or unable to participate — a sign of the importance of and interest in the work we are undertaking. It is also a sign of the significant support — individual and organizational — there is in the community for our activities. The Topic Committees are still in the process of pulling together participants and seeking volunteers. People interested in participating in these groups are encouraged to contact the NISO offices.

The groups NISO are organizing will add improved knowledge and energy to the development process. Led by energetic volunteers and supported by dedicated professionals, we hope that this structure will facilitate more rapid development of standards. Also, the broader participation will help ensure the creation of standards that are highly relevant and widely adopted. Standards are meant to provide common solutions to community issues. This new structure will help bring original and timely solutions to the front of our agenda so that we can assist our community in being more productive and thereby serving our and their constituents more effectively.

It certainly is an exciting time for NISO and for the field of libraries and information exchange overall. With so much activity and need for standard-based approaches, it is not surprising the amount of energy and time people are willing to invest in NISO and the standards process. In the coming months, you will be hearing a great deal more from each of the groups outlined here. 🌱

Technology Left Behind — GIS and the Library: Part 2

Column Editor: **Cris Ferguson** (Electronic Resources/Serials Librarian, James B. Duke Library, Furman University, 3300 Poinsett Highway, Greenville, SC 29613; Phone: 864-294-2713) <cris.ferguson@furman.edu>

Column Editor's Note: This column is the second installment in a two part discussion of **Geographic Information Systems (GIS)** services. The first part of the discussion, which can be found in the December 2006-January 2007 issue of **ATG**, defined **GIS** services and discussed the ways in which libraries can provide **GIS** services to their patrons.

This second installment will highlight and summarize examples of the innovative ways that libraries are using **GIS** to enhance their own services and collections. Four specific **GIS** related projects are discussed. The first two projects, an analysis of the branches and services of **Weber County Library System** in Utah and the measurement of in-library book use at the **MacKimmie Library** at the **University of Calgary**, were both pilot projects to investigate the ways in which **GIS** can be used by libraries to examine the effectiveness of their own services. The last two projects, the **University of Arizona Library's** construction of the **Arizona Electronic Atlas**

and the **National and University Library of Slovenia's** efforts to integrate special collections with historic maps, demonstrate how **GIS** can be used to enhance access to library collections. — CF

Weber County Library System

JaNae Kinikin used **GIS** in a study of the **Weber County Library System (WCLS)**, which encompasses Weber and Davis counties in Utah, to help identify the best location for a new library branch. The study focused "on the location of current patrons of the library system, as well as analyzing areas for the construction of additional branch libraries." (Kinikin 102) Two possible branch locations were proposed, one in the northwest of the county and one in the southeast. **GIS** analysis was used to see if one of the locations would better serve library patrons than the other.

To obtain library patron data, patron addresses were extracted from the library system's database. The address data was limited

to only those patrons who had checked out at least one item from the library system during a pre-determined week. The study excluded patrons with P.O. Boxes, because they could not be mapped, and patrons who did not check out an item during the specified week.

Kinikin used **ArcView** as the **GIS** software for the project. The mapping process was completed in several layers. First, **Census Tiger File 2000 Street Network** provided the basic county layout and a street map. "A layer was then added that included the Weber County main library and its branches...After that, the addresses extracted from the patron database were matched to the street network of Weber and Davis Counties using **ArcView's** geocoding feature." (Kinikin 103) Lastly, data from the 2000 census was added, "to determine population demographics of the existing system and the prospective branch services." (Kinikin 104)

To help analyze the data, concentric circles were drawn on the map "to determine the num-

continued on page 81